

Export Outlook for Fishery Products

Revised Forecast for 2001:  \$100 Million to \$2.9 Billion

Revised FY 2001 Forecast (since Feb)

Key Upside Developments

- exports to Japan, our top market, are up 17% over 2000 due to increased pollock fillet & roe sales
- EU demand for fishery products is rising due to foot-and-mouth disease outbreak concerns
- pollock total allowable catch for 2001 is up 23 %

Key Downside Developments

- the Alaska sockeye salmon harvest is forecast to be down 14 %
- strong competition from Chile, China, Norway, and Russia

U.S. Fishery Product Exports (\$Bil)

